



Be part of the movement that achieves gender equality



Ensure a brighter future for women and girls around the world



The Mary E. Jenkins 1919 Society

The Mary E. Jenkins 1919 Society honors individuals who have entrusted their legacy to the Zonta Foundation for Women through a planned gift.

www.zonta.org/plannedgiving

Zonta International Headquarters
1200 Harger Road, Suite 330
Oak Brook, IL 60523 USA
www.zonta.org



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The purpose of this brochure is to provide general information. It is not intended as legal, accounting, tax or other professional advice. For assistance, please consult an attorney, tax advisor, financial adviser or other professional.

OCTOBER 2020

What Is Your Legacy?



Mary E. Jenkins – a Zonta legacy

Mary E. Jenkins was a pioneer in every way. In 1903, she became owner and president of the *Syracuse Herald*, a powerful position in an almost exclusively male industry. Sixteen years later, she helped found one of the nine original Zonta clubs and became the first president of the Confederation of Zonta Clubs.



Ensure Zonta's future

To honor Mary's achievements, the Mary E. Jenkins 1919 Society was established for Zontians wishing to leave a legacy gift to ensure Zonta's future.

What is a legacy gift?

A legacy, or planned gift, is a provision to leave part of your estate to the Zonta Foundation for Women. It can be a bequest of a specific amount, a percent of your assets, a life insurance policy, stocks, annuities or other financial instruments.

Everyone who informs us of their provision of this kind will become a member of the Mary E. Jenkins 1919 Society. Inform us of your intent by filling out and mailing in the form to the right or contacting the Foundation.

LEAVE A LEGACY OF GENDER EQUALITY

Choose which gift is best for you

Bequest

Name the Zonta Foundation for Women* in your will or living trust by designating a specific amount or percentage.

Life Insurance

Donate all or a portion of the proceeds of a life insurance policy that is no longer needed. If you are planning to name the Zonta Foundation for Women as the beneficiary of an entire policy, consider transferring the policy ownership to the Foundation to enable you to receive an immediate income tax deduction for the current value of the policy, as well as income tax deductions for future premium payments.

Retirement Plan Assets

Name the Foundation as beneficiary of all or a portion of a qualified retirement plan or individual retirement account (IRA). To do this, contact your plan administrator or IRA custodian. The gift can then pass to the Foundation without being subject to estate or income taxes.

Charitable Remainder Trust

Establish a trust that pays fixed or variable income to you and/or others for your lifetime(s) or a term of years. Upon the termination of the trust, the remainder of the trust principal becomes available to the Foundation.

For any questions and information on gift options, contact zifoundation@zonta.org.

Mary E. Jenkins 1919 Society

Name(s) (as you wish it to appear in documents and publications): _____

Address: _____

City: _____ State: _____

Country: _____ Postal Code: _____

Zonta Club: _____

Telephone: _____

Email: _____

I/we would prefer that my/our name be withheld from all publications and remain anonymous.

I/we designate that my/our gift may be used for:

Endowment Fund

International Service Fund Rose Fund

Amelia Earhart Fellowship Fund

Amelia Earhart Fellowship Endowment Fund

Jane M. Klausman Women in Business Scholarship Fund

Young Women in Public Affairs Award Fund

My/our bequest is: Revocable Irrevocable

Type: Will Living Trust Life Insurance

Charitable Remainder Trust IRA/401(k)/403(b)

Other: _____

Please return this confidential intention and estate documents you may wish to include to: Zonta Foundation for Women, 1200 Harger Road, Suite 330, Oak Brook, IL 60523-3384 USA.

**The Zonta Foundation for Women is a legal registered name for the Zonta International Foundation. We request that our official name, Zonta International Foundation, be used on all legal and estate planning documents. Zonta International Foundation, a 501(c)(3) charitable organization, is qualified under Section 170 of the Internal Revenue Service Code to receive gifts, grants and contributions which are tax deductible to the extent allowed by U.S. law (EIN: 36-3396932). Tax deductibility outside of the U.S. is dependent on local tax regulations.*